

Alinea CLO, Ltd.
c/o MaplesFS Limited
P.O. Box 1093, Boundary Hall
Cricket Square, Grand Cayman KY1-1102
Cayman Islands

August 21, 2026

Re: Written Notice regarding Contemplated Optional Redemption of all Classes of Secured Debt

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE DEBT. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE DEBT IN A TIMELY MANNER.

To the Debtholders¹ described below:

	CUSIP (Reg S)	CUSIP (144A)	ISIN (Reg S)	ISIN (144A)
Class A-R Notes	G01755AE0	016269AE2	USG01755AE01	US016269AE22
Class A-R Loan	N/A	N/A	N/A	N/A
Class B-R Notes	G01755AF7	016269AG7	USG01755AF75	US016269AG79
Class C-R Notes	G01755AG5	016269AJ1	USG01755AG58	US016269AJ19
Class D-R Notes	G01755AH3	016269AL6	USG01755AH32	US016269AL64
Class E-R Notes	G01747AD9	016268AD6	USG01747AD94	US016268AD65
Class Y Notes	G01747AC1	016268AC8	USG01747AC12	US016268AC82
Subordinated Notes	G01747AB3	016268AB0	USG01747AB39	US016268AB00

	CUSIP (Certificated)	ISIN (Certificated)
Class A-R Notes		
Class A-R Loan		
Class B-R Notes		
Class C-R Notes	On file with the Trustee	On file with the Trustee
Class D-R Notes		
Class E-R Notes		
Class Y Notes		
Subordinated Notes		

Reference is made to the Indenture, dated as of July 25, 2018 (as amended by the First Supplemental Indenture, dated as of November 30, 2022, the First Supplemental Indenture, dated as of July 12, 2023 and the Second Supplemental Indenture, dated as of February 6, 2025, and as may be further amended, modified or supplemented, the "Indenture"), by and among Alinea CLO, Ltd. (the "Issuer"), Alinea CLO, LLC (the "Co-Issuer," and together with the Issuer, the "Issuers") and U.S. Bank Trust Company, National Association, as trustee (in such capacity, the "Trustee"). Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

¹ No representation is made as to the correctness of the CUSIP, ISIN or Common Code numbers either as printed on the Debt or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

The Issuer has been notified that the Collateral Manager has entered into discussions regarding a potential Secured Debt Redemption of all Classes of Secured Debt (as to each Class, in whole but not in part). . If the relevant parties direct such Optional Redemption (such proposed transaction, the "**Redemption Transaction**"), the Redemption Transaction will be effected in accordance with, and subject to, the terms and conditions specified in the Indenture. **This notice is being provided to the Debtholders to alert them of the proposed Secured Debt Redemption but does not constitute the Required Redemption Direction referred to in Section 9.1 of the Indenture or the notice of redemption referred to in Section 9.2(a) of the Indenture.**

Upon delivery of a notice of redemption to the Debtholders pursuant to Section 9.2(a) of the Indenture, the Issuer reserves the right to: (i) notify the Debtholders that any such redemption has been cancelled or withdrawn in accordance with and subject to Section 9.2(b) of the Indenture and (ii) provide further directions to the Trustee regarding the manner in which the Debt is to be redeemed.

The Issuer hereby requests and directs the Trustee (and for this purpose, this notice shall constitute an Issuer Order) to (i) distribute this notice to the Holders of the Debt and (ii) post this notice on its website, in each case in the name and at the expense of the Issuer.

The Trustee assumes no responsibility or liability for the contents of this notice and makes no recommendations as to any action to be taken with respect to this notice.

This notice is given by:

ALINEA CLO, LTD.

Dated: August 21, 2026